Pursuant to the provisions of §48-249-703 of the Tennessee Revised Limited Liability Company Act, the undersigned Limited Liability Company hereby submits this certificate of conversion:

1. The name of the domestic limited liability company as set forth in its articles of organization is: ____________________________.

2. The name of the converting other business entity immediately prior to the filing of the certificate of conversion is: ____________________________.

3. The jurisdiction in which the converting other business entity was formed is ______________, its date of formation is __________________ (month/day/year), and its business type is a ____________________________.

4. All required approvals of the conversion have been obtained by the other business entity.

5. If the conversion is not to be effective upon the filing of the certificate of conversion and articles of organization, then the future effective date or time of the conversion to a domestic LLC is:

   Date: ______________________ , ____________ Time ___________________

Signature date ___________________________   Signature ___________________________

Signer’s capacity ___________________________   Name (typed or printed) ___________________________